

# Next-Generation Supply Chains

*How do we contribute to sustainable improvements in coverage and equity*

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TechNet-Lisbon  
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Reach every child  
[www.gavi.org](http://www.gavi.org)

## Global trends in the health supply chain

- **Greater collaboration among development partners**
- **Demand for end-to-end data visibility and traceability**
- **Focus on efficiencies**
- **Leverage and share resources across the health sector**
- **Think ahead and prepare for change**

# Collaboration to improve Country Impact

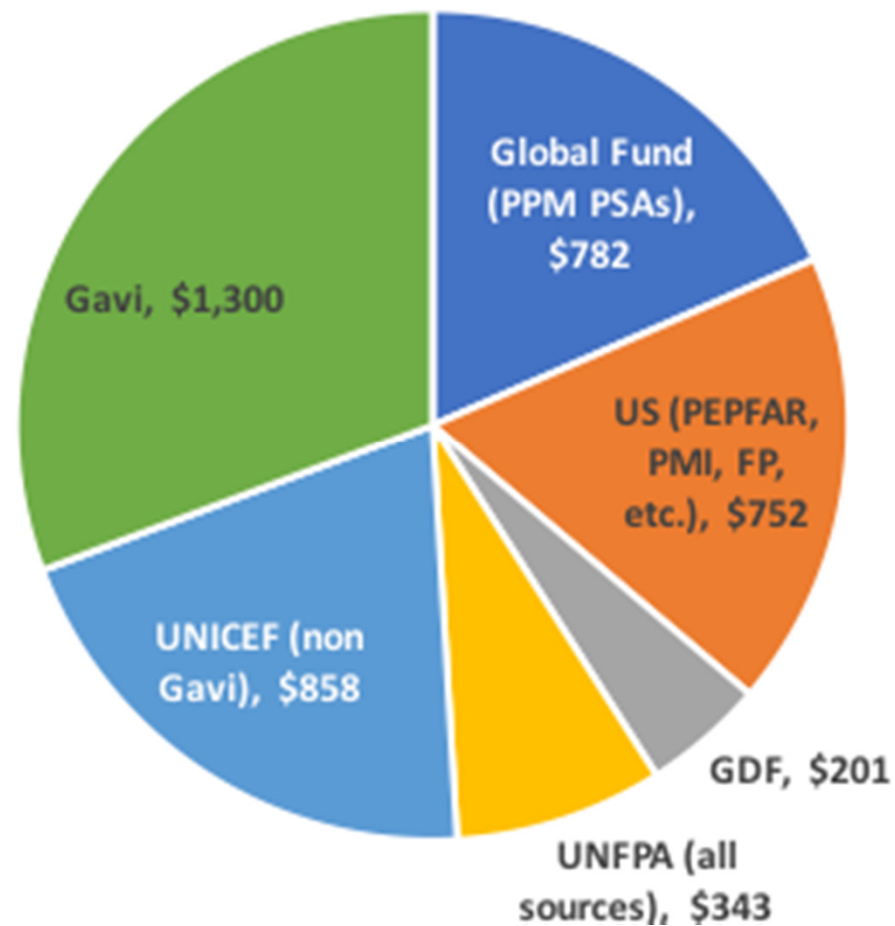
**Interagency Supply Chain Group (ISG): An informal partnership of 15 global partners\* for sharing information and seeking greater alignment across supply-chain investments to bring more impact to individual agency supply chain strategies.**

- **Consensus on adopting GS1 standard for identification, barcoding and other product-specific data**
- **Harmonized set of recommended supply chain KPIs**
- **Joint investments in >10 countries**
- **Comprehensive national SC strategies, tools and approaches**
- **Developing common approach to data vis & use (digital LMIS, global and country VANs, NLWGs, etc.)**

\* The Global Fund, USAID, DFID, The World Bank, GAVI, UNICEF, UNFPA, WHO, The Bill and Melinda Gates Foundation, NORAD, Global Affairs Canada, KfW Development Bank, and WFP.

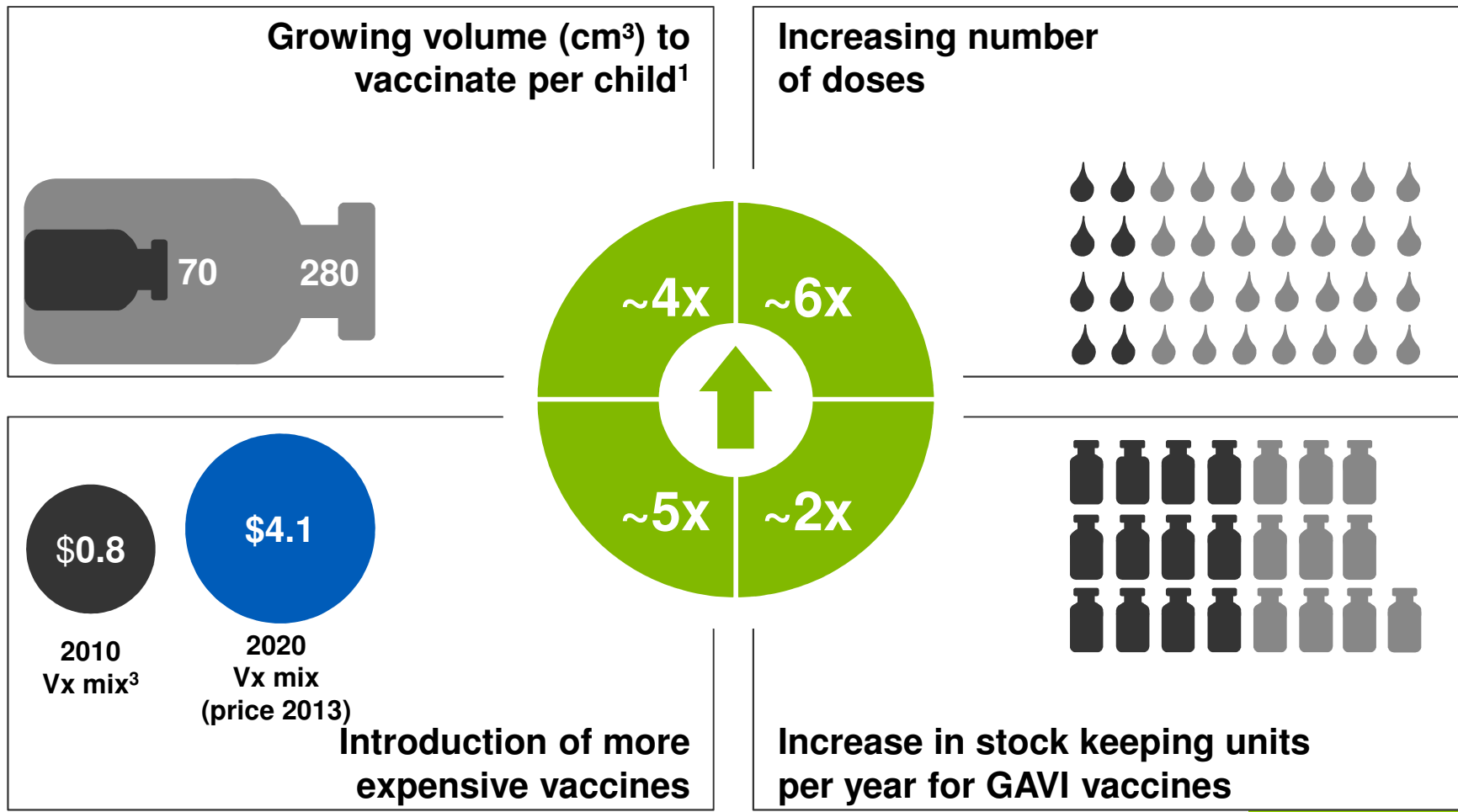
# 2015 Health commodity procurement

Total estimated value US \$4.2 billion



# Immunisation supply chain risk will increase due to higher volumes, doses and vaccine cost

Supply chain requirements ■ 2010 ■ 2020



# Examples of real and potential product innovations that could impact supply chains



Thermostability



Presentation & packaging



Devices



Combinations & schedules



Health system development

# Gavi Mission and strategic goals

2016–2020



**Accelerate equitable uptake and coverage of vaccines**



**Increase effectiveness & efficiency of immunisation delivery as integrated part of strengthened health systems**

**To save children's lives and protect people's health by increasing equitable use of vaccines in lower-income countries**



**Improve sustainability of national immunisation programmes**

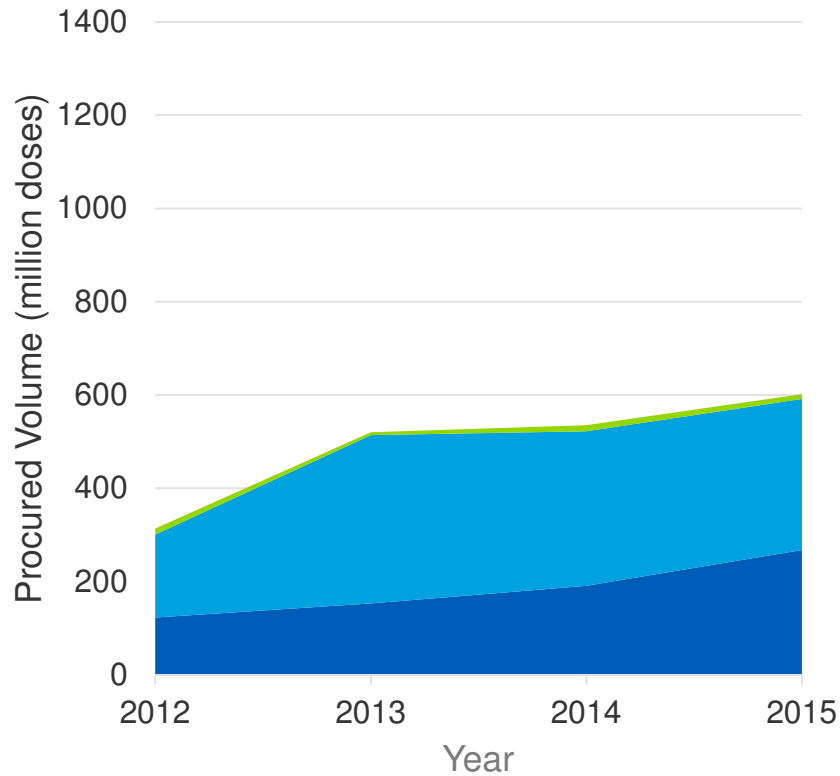


**Shape markets for vaccines and other immunisation products**



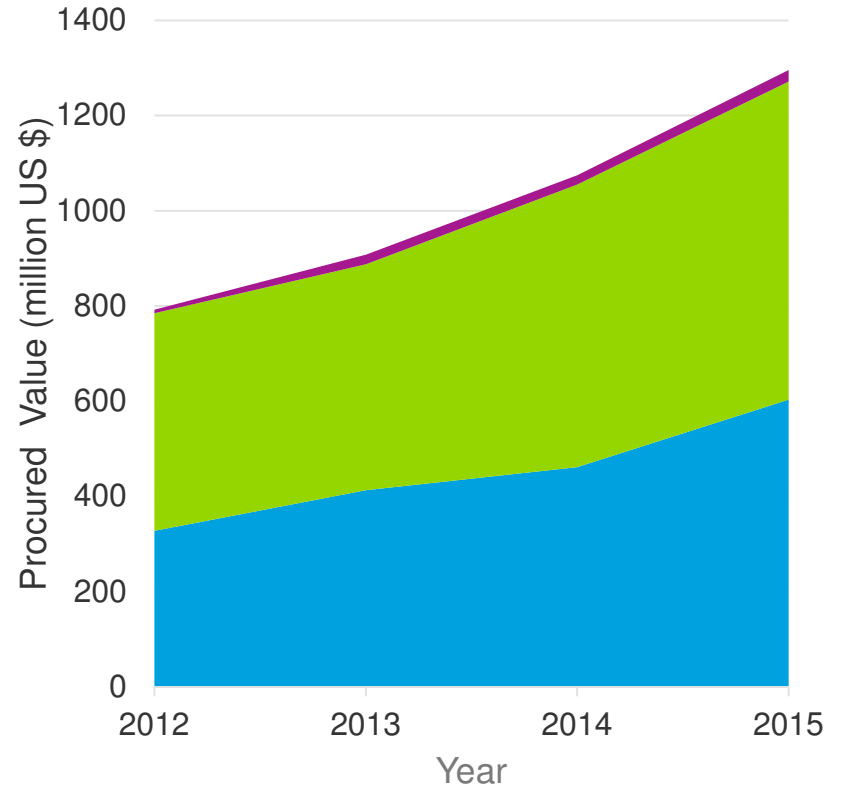
# Vaccine purchasing patterns

## Gavi Procured Volume



■ IFPMA ■ DCVMN ■ Non-Members

## Gavi Procured Value



■ IFPMA ■ DCVMN ■ Non-Members

IFPMA: Developed Country Manufacturing Assoc  
 DCVMN: Developing Country Manufacturing Assoc





# 2015: Ambitious ambition

## *Theory of Change*



If we help countries put in place the supply chain fundamentals...

...then vaccines will be



**Available**  
In the right place at the right time



**Potent**  
Providing a high level of immunity

...and systems will be



**Efficient**  
Resources used for best purpose

...helping to achieve improvements in:

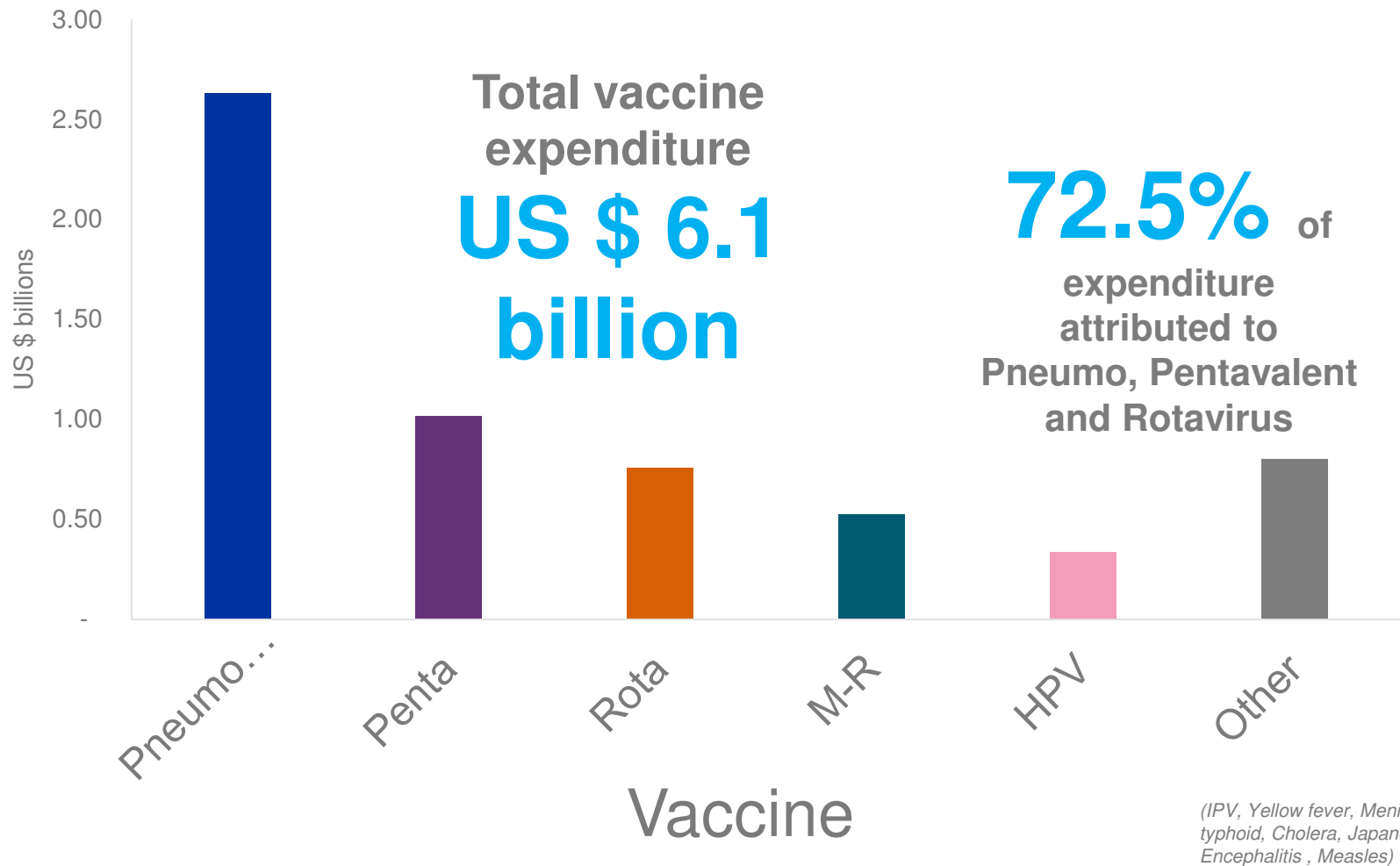


**Vaccine coverage & equity**



**Under-5 mortality**

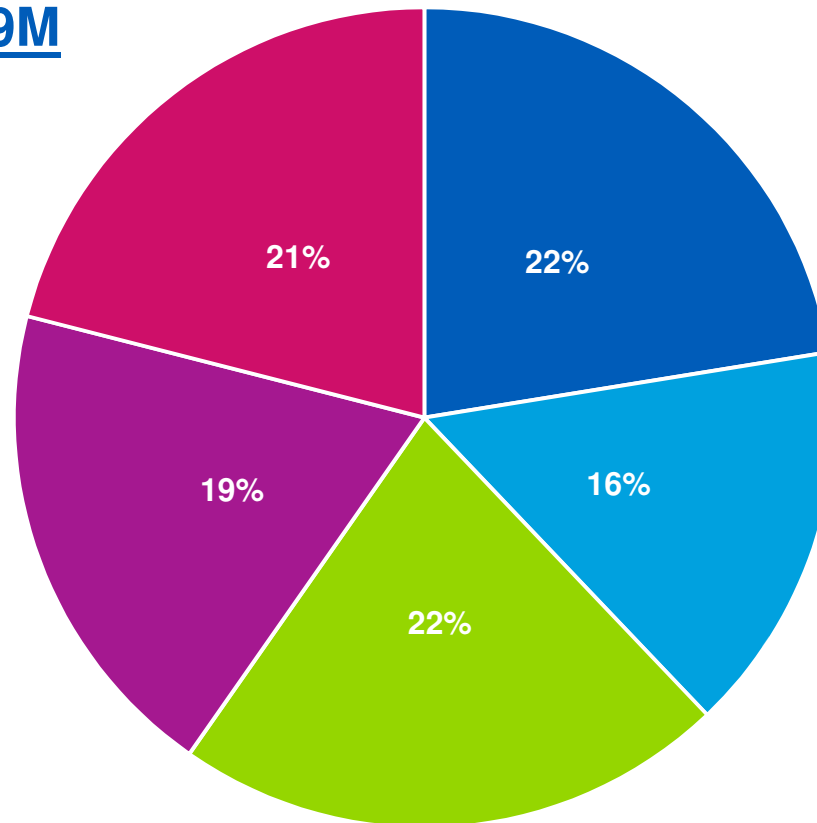
# Projected 2016 – 2020 vaccine costs



Source: Financial Forecast, v12.0Fa, July 2016

# Technical assistance support to countries

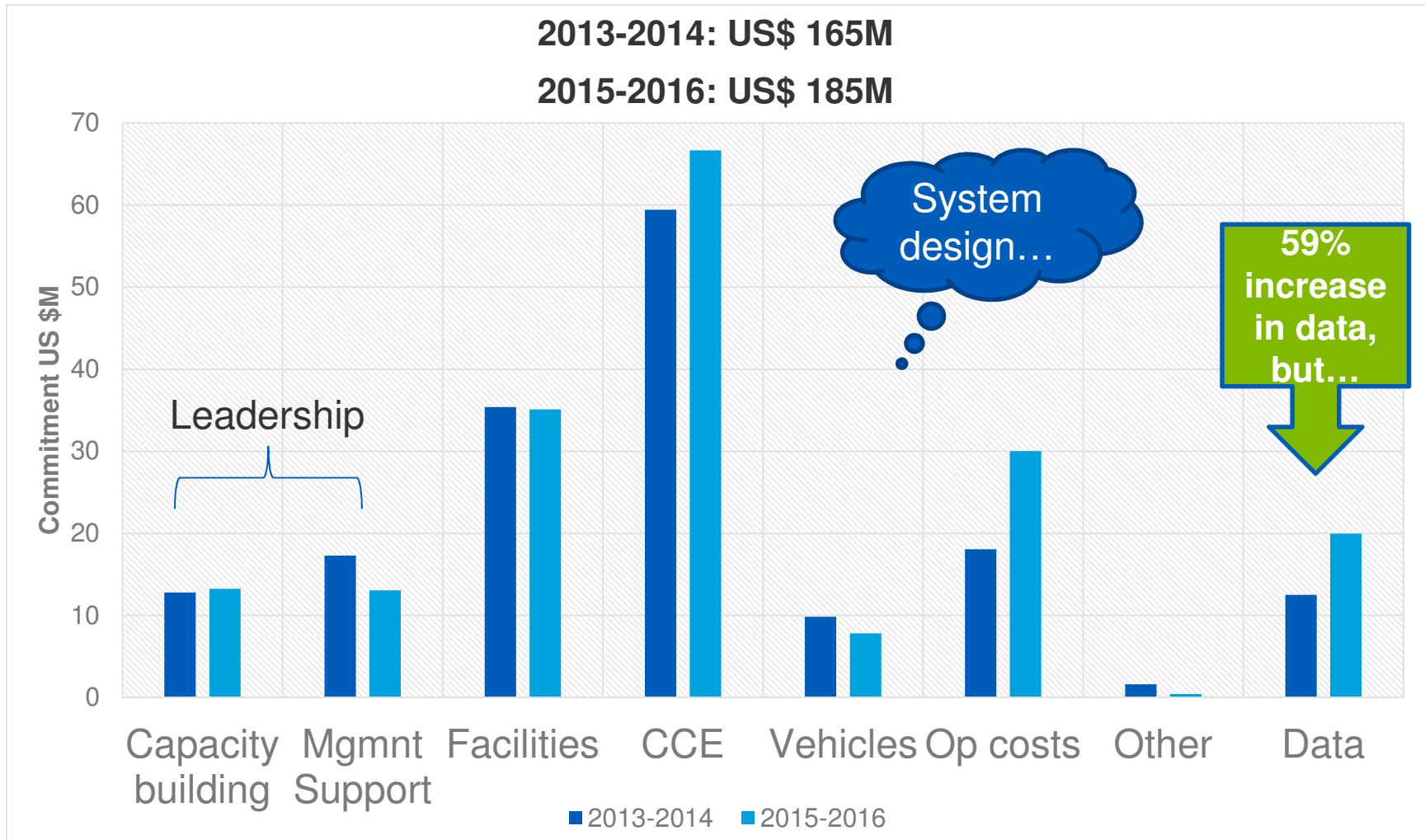
2016: Approx US\$ 29M



- Leadership
- Data 4 Management
- System Design
- Continuous Improvement
- Cold Chain Equipment

# Supply chain approved financial requests

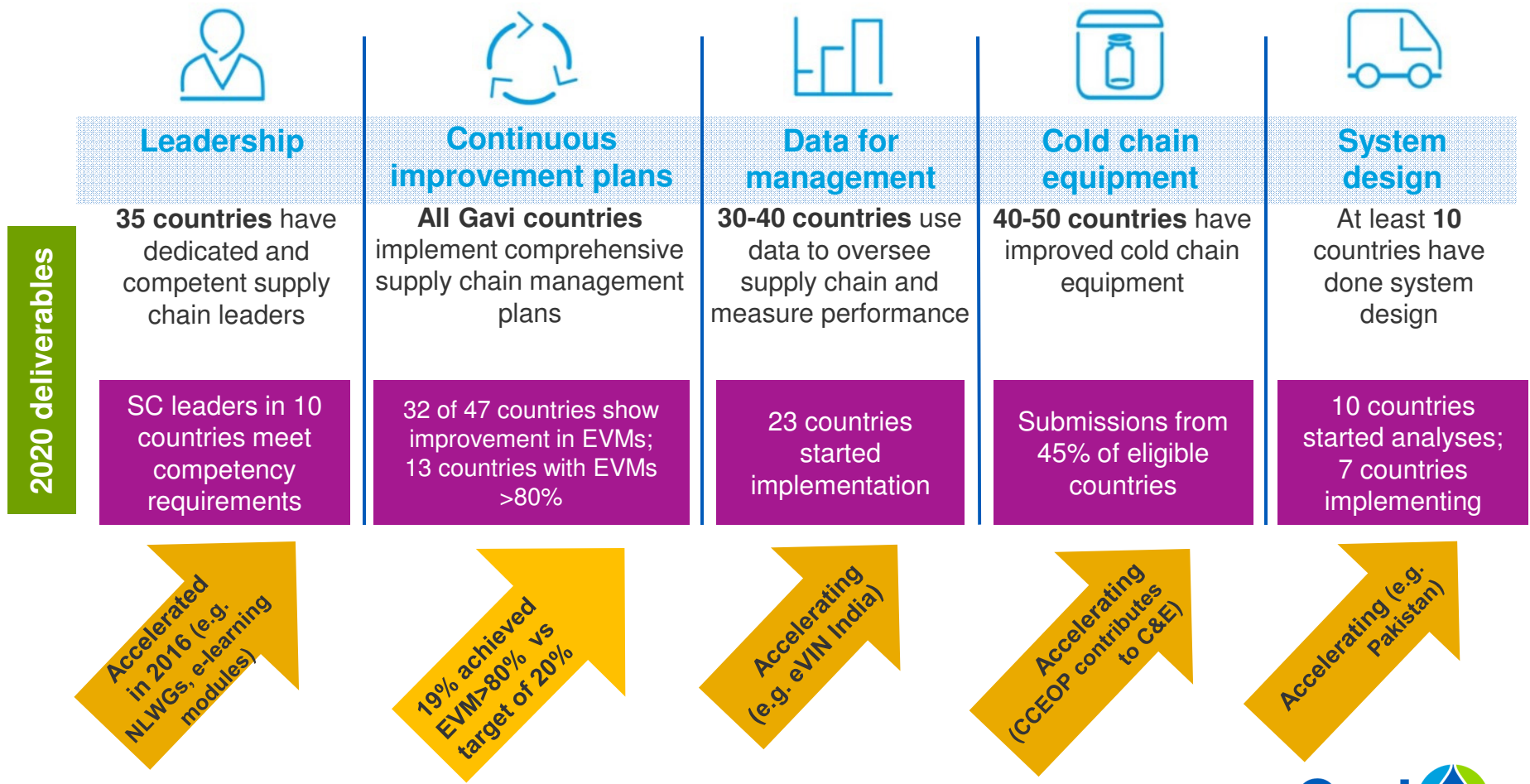
## *Gavi Health System Strengthening grants*



**12% increase from 2013-14 to 2015-16**  
 + US\$ 250M to cold chain equipment optimisation platform

# Progress against supply chain strategy

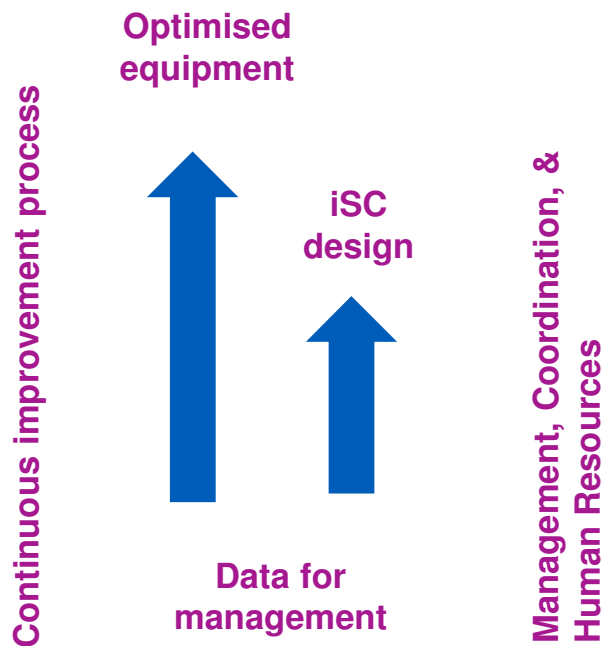
*Estimated as of mid-2017*



# Updated Theory of Change - 2017

## Driving progress towards the Alliance's coverage and equity goals

*If countries have reliable financing & the following fundamentals in place...*



*...vaccines will be*



### Available

In the right place at the right time



### Potent

Providing a high level of immunity

*...Risks* of vaccine loss will be mitigated

*...and systems will be*



### Efficient & Resilient

Resources going further

*...helping to achieve sustainable improvements in*



Vaccine coverage & equity

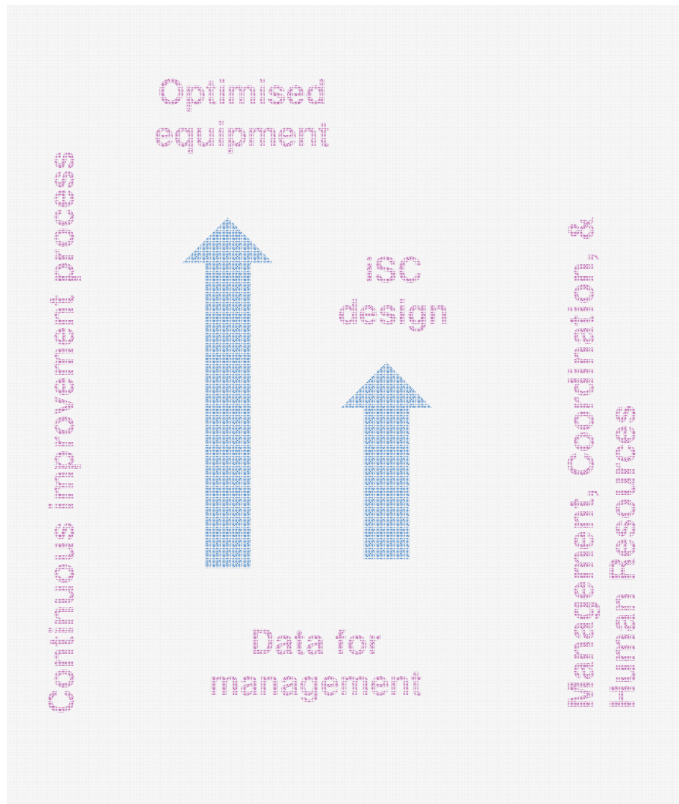


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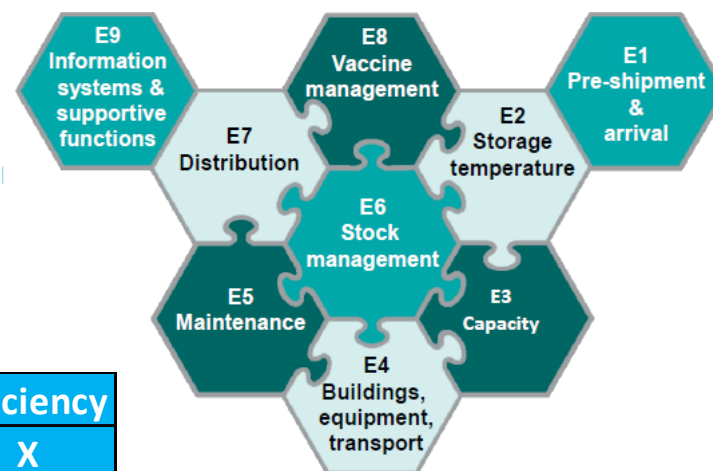
# Data and monitoring of supply chain strengthening and improved outcomes



Fundamentals plus...

...Supply chains **outcomes** monitored through Dashboards for Immunisation Supply Chains (DISC)

...**System improvements** monitored through comprehensive Effective Vaccine Management Assessments



	Availability	Potency	Efficiency
Close vial wastage	X	X	X
Forecasted Demand Ratio	X		
Full Stock Availability	X		
Functional Status of Cold Chain Equipment		X	
On-Time and In-Full Delivery	X		X
Stocked According To Plan	X		X
Temperature Alarm Rate		X	

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## Driving progress towards the Alliance's coverage and equity goals

*If countries have reliable financing & the following fundamentals in place...*

**How do we accelerate from fundamentals to outcomes: Availability, Potency, Efficiency & Resilience, & mitigation of Risks?**

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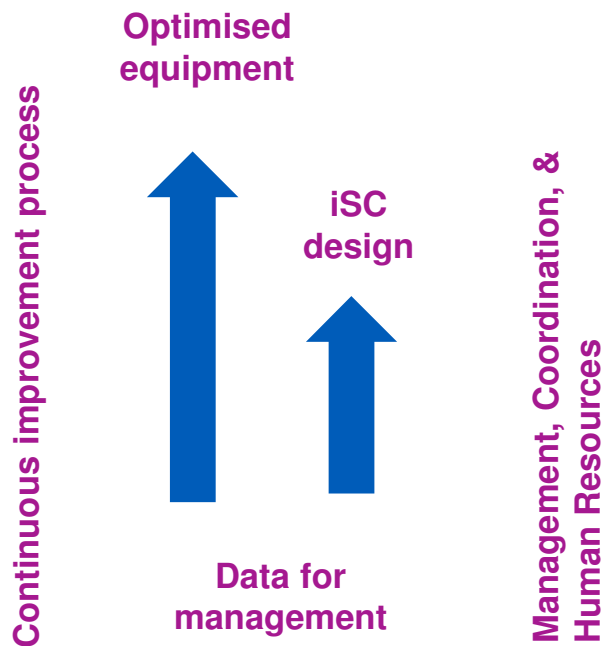
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# Thank you

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